

Named Drivers Amendment Form 記名司機修訂表

Name of the Policyholder

投保人名稱

Policy No.

保單號碼

Vehicle Registration No.

車輛登記號碼

Amendment Effective Date

更改生效日期

Details of Named Drivers (Max. 4 drivers) 駕駛人事項 (最多四名司機)

Named Driver includes any individual who is part of proposer's household / office and holds a valid HK driving license. (Please provide copy of valid H.K. driving license)

請填上經常駕駛該車輛之人士 (請附上所有記名司機之駕駛執照副本)

Name 姓名	Sex 性別	Date of Birth 出生日期	H.K.I.D. Card No. 香港身份證號碼	Relationship with Proposer 與投保人關係	Occupation / Job Title 職業 / 職位	Industry 行業	No. of years of driving in HK / Overseas 於香港 / 外地駕駛年數	Amendment 更改
								Add 增加 / Delete 刪除
								Add 增加 / Delete 刪除
								Add 增加 / Delete 刪除
								Add 增加 / Delete 刪除

Note: Additional premium of 10% applied to each additional driver in excess of two (2) named drivers. 注意：第三及第四位記名駕駛人仕每位需支付額外10%之附加保費

1. Has anyone of the above listed drivers: (if the answer of any question below is "Yes", please provide further details) 閣下或經常駕駛該車輛的人士有否：(如下述的答案為「是」，請在下方提供詳細資料)

A. Been involved in any traffic accident or loss, or filed any motor claim within the last 3 years? If yes, please specify the date of accident and the nature of claim. 在過去三年內牽涉入任何交通意外 / 損失或曾提出任何汽車保險索償？如有，請詳述意外日期及索償原因。

Yes
是

No
否

B. Been charged with / committed any criminal driving offence in the last 5 years? If yes, please specify the nature of the criminal driving offence & the offence year. 在過去五年內涉及任何刑事駕駛條例？如有，請詳述觸犯何種刑事駕駛條例及年份。

Yes
是

No
否

C. Had his / her driving license suspended or disqualified within the past 5 years. If yes, please specify the reason of license suspension or disqualification & the year incurred. 在過去五年曾被取消駕駛執照資格？如有，請詳述被取消駕駛執照資格之原因及年份。

Yes
是

No
否

D. Had any a) driving offence points incurred / deducted or b) driving prosecution pending within the past 2 years? If yes, please specify the nature of the deduction, the number of offence points, the year incurred and the nature of prosecution. 在過去兩年內因違例駕駛而 a)被記分/扣分 b)現正被起訴？如有，請詳述被記分 / 扣分之原因，記分 / 扣分數目及其年份和被起訴之原因。

Yes
是

No
否

E. Had motor insurance cover declined, or made subject to special terms, or cancelled? If yes, please specify the reason. 被拒絕投保或須附加特別條款承保或被撤銷保險？請詳述原因。

Yes
是

No
否

F. Had suffered / is suffering from heart disease, diabetes, epilepsy or mental infirmity? If yes, please provide medical certificate from registered doctor to prove he/she is fit for driving. 曾患有心臟病、糖尿病、癲癇或精神上毛病？如有，請提供由註冊醫生檢驗之醫療報告以證明他 / 她的身體狀況適合駕駛。

Yes
是

No
否

2. Will there be any regular drivers (other than the named drivers stated above) under 25 years of age, or any regular drivers who has held a full driving license for less than 2 years? If yes, please advise us the name(s) of the driver. 經常駕駛人仕中 (除上述記名司機外) 有否年齡少於二十五歲，或持有少於兩年正式駕駛執照？如有，請填寫其名字。

Yes
是

No
否

Personal Information Collection Statement (PICS) 個人資料收集聲明

Liberty International Insurance Limited (referred to hereinafter as the "Company") recognizes its responsibilities in relation to the collection, holding, processing, use and/or transfer of personal data under the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance").

Purpose

The personal data of customers (including but not limited to policy owners, insureds and beneficiaries) collected or held by the company may be used, stored, processed, transferred or disclosed or shared for the following obligatory purposes:

1. Processing and determining insurance applications, insurance claims and providing ongoing insurance services;
2. Processing requests for payment and for direct debit authorization;
3. Managing, investigating and analyzing any claim, action and/or proceedings brought against the customers, and to exercise the Company's rights as more particularly defined in applicable policy wording, including but not limited to subrogation rights;
4. Compiling statistics or using for accounting purposes;
5. Conducting research, insurance surveys and analysis for the purpose of product design and development;
6. Monitoring compliance with the Company's rules;
7. Meeting disclosure requirements of any local or foreign law, regulations, codes or guidelines binding on the Company, its parent and affiliated companies ("Liberty Mutual Insurance Group of Companies");
8. To comply with any legal or regulatory obligations in Hong Kong or overseas;
9. Complying with the legitimate requests or orders of the courts of Hong Kong Special Administrative Region and regulators including but not limited to the Insurance Authority, Hong Kong Federation of Insurers, auditors, governmental bodies and governmental-related establishments binding the Liberty Mutual Insurance Group of Companies;
10. Enabling an actual or proposed assignee of the Company to evaluate the transaction intended to be the subject of the assignment;
11. Establishing, exercising or defending legal rights of any member of the Liberty Mutual Insurance Group of Companies;
12. Conducting identity and/or credit checks and/or debt collection;
13. Conducting medical or health reference checks for relevant insurance products;
14. Facilitating the Company's authorized service providers to provide services to the Company and/or customers for the above purposes;
15. Facilitating global cooperation, communication and teamwork within the Liberty Mutual Insurance Group of Companies;
16. Carrying out due diligence or other screening activities (including background and probity checks) in accordance with legal or regulatory obligations or our risk management procedures that may be required by law or that may have been put in place by us;
17. Providing, allowing access to, administering or maintaining computer hardware and software systems used by us;
18. Maintaining, reviewing and developing our business systems, procedures and infrastructure, including testing or upgrading our computer hardware and software systems;
19. Other purposes directly relating to any of the above; and
20. Any other purposes we notify you at the time of obtaining your consent.

Please note that if you do not provide us with your personal data, we may not be able to issue your policy, process claims or provide insurance products or services to you or process your request where use of your personal data is required.

Direct Marketing

Certain personal data of customers collected or held by the Company, in particular, names and contact information such as telephone number, email address and postal address may be used by the Company and/or the Liberty Mutual Group of Companies to provide marketing materials and conduct direct marketing activities (including but not limited to promoting, marketing or selling of the Company, Liberty Mutual Insurance Group of Companies or co-branded insurance or financial or investment related

利寶國際保險有限公司(以下簡稱「本公司」)根據「個人資料(私隱)條例」(香港法例第486章)(以下簡稱「條例」)就收集、持有、處理、使用和/或轉移個人資料承擔有關責任。

目的

本公司所收集或持有的客戶個人資料(包括但不限於保單持有人、受保人及受益人),可能會使用、存儲、處理、轉移或披露或分享以下各強制性的目的:-

1. 處理和確定保險申請書、理賠,及持續提供保險服務;
 2. 處理付款事宜和直接付款授權書;
 3. 管理、調查和分析任何索償事宜、訴訟和/或針對客戶的訴訟,以及行使本公司根據保險條款賦予的權利,包括但不限於代位權;
 4. 從事統計資料或用於會計事務;
 5. 從事研究、保險調查及開發產品和設計之分析;
 6. 協助本公司監察違規事宜;
 7. 履行任何對本公司、母公司和附屬公司(「利寶互助保險集團公司」)具有約束力的本地或海外法律、法規、守則或指引之披露要求;
 8. 遵守任何本地或海外的法律或監管義務;
 9. 遵守香港特別行政區的法院命令和包括但不限於保監處、香港保險業聯會、核數師、政府機構和政府成立之相關監管機構對利寶互助保險集團公司具有約束力的合法要求;
 10. 協助本公司的實質或建議受讓人評估有關之轉讓交易;
 11. 建立、行使或維護任何利寶互助保險集團公司成員的法律權利;
 12. 從事核實身份和/或信貸審查和/或追收債務;
 13. 為相關保險產品進行具參考用途之醫療或健康調查;
 14. 協助本公司所授權之服務供應商向本公司和/或客戶提供上述目的之服務;
 15. 協助促進利寶互助保險集團公司的全球性配合、溝通和團隊合作;
 16. 依照法律或監管所需履行的義務和責任或本公司因應法律需求而定下的風險管理程序所進行的盡職調查或其他篩查(包括背景及誠信審查);
 17. 提供、授權、管理或維護本公司使用的電腦硬件及軟件系統;
 18. 維護、檢視和研發本公司的業務系統、流程和基礎設施包括測試或升級本公司的電腦硬件及軟件系統;
 19. 直接涉及任何上述的其他目的;及
 20. 當獲得閣下同意時提及的任何其他目的;
- 如閣下不向我們提供個人資料,我們未必能夠簽訂保單、處理索償、提供保險產品、服務或處理您的要求。

直接營銷

本公司所收集或持有的客戶個人資料,特別是姓名和聯繫資料,如電話號碼、電子郵件地址和郵政地址,可能會用以

products or services by electronic or other means) in relation to insurance and/or financial products and services of the Company, the Liberty Mutual Insurance Group of Companies and/or other financial services providers. Please tick the box below if you do not consent to receive such marketing communications.

Please tick here if you do not consent to receive marketing communications.

In the absence of any "opt-out" request from the customer, the Company shall treat the application and continuation of his/her policy(ies) held with the Company as an indication of no objection to the Company's use of such personal data for this voluntary marketing purpose.

Transfer of Personal Data

The personal data provided / disclosed by you and held by the Company will be kept confidential and may be held or stored locally, regionally or globally, whether in Hong Kong or out of Hong Kong. Subject to the provision of any applicable law, we may need to disclose the personal data disclosed / provided by you to third parties, whether located within or outside Hong Kong for one or more of the above Purposes. The personal data provided by you may be shared with the following parties, within or outside of Hong Kong :-

1. Any Liberty Mutual Insurance Group of Companies, or any other company carrying on insurance or reinsurance related business, or an intermediary;
2. Any agent, contractor, banker or third party service provider who provides administrative, telecommunications, computer, payment, banking or other services to the Company in connection with the operation of its business;
3. Third party service providers including legal advisors, investigators, loss adjusters, reinsurers, medical and rehabilitation consultants, surveyors, specialists, repairers, accountants and data processors;
4. Credit reference agencies, and in the event of default, any debt collection agencies or companies carrying on claim or investigation services;
5. Any person to whom the Company is under an obligation to make disclosure under the requirements of any law binding on the Company or any of its associated companies for the purposes of any regulations, codes or guidelines issued by governmental, regulatory or other authorities with which the Company or any of its associated companies are expected to comply;
6. Any person pursuant to any order of a court of competent jurisdiction;
7. Any actual or proposed assignee of the Liberty Mutual Insurance Group of Companies or transferee of the Liberty Mutual Insurance Group of Companies' rights in respect of the policy owners;
8. Companies within the Liberty Mutual Insurance Group of Companies;
9. Providers of risk intelligence for the purpose of customer and/or intermediary due diligence or anti-money laundering screening;
10. Other banking/financial institutions, commercial or charitable organizations with whom the Company maintains business referral or other arrangements for marketing communication if "no objection" is provided; and
11. Third party marketing service providers and insurance intermediaries for marketing communication if "no objection" is provided.

Access and Correction of Personal Data

Under the Personal Data (Privacy) Ordinance, all policyholder/customers have the right to access to, correct and/or change any of their own personal data held by the Company by contacting the Company's Personal Data Privacy Officer at:

Liberty International Insurance Limited, 13/F Berkshire House, 25 Westlands Road, Quarry Bay, Hong Kong

In accordance with the Ordinance, a reasonable fee may be charged by the Company for the processing of any data access request.

In the event of any discrepancy or inconsistencies between the English and Chinese versions of this notice, the English version shall prevail.

供本公司和/或利寶互助保險集團的公司的營銷材料,並進行有關本公司、利寶互助保險集團公司的保險及/或金融產品及服務和/或其他金融服務供應商的直接營銷活動(包括但不限於通過電子或其他手段促銷、推廣或銷售本公司、利寶互助保險集團公司或聯營公司有關保險或財務或投資產品或服務)。

如你不同意接收有關直銷通訊,請標上✓號

如保客戶沒有「選擇退出」的要求,其保險申請書及於本公司持有之保單持續生效將被視為不反對本公司將其個人資料使用於此自願性的營銷目的。

個人資料之轉移

閣下向本公司提供/披露及本公司所持有的個人資料將予以保密,並可能本地、區域或全球性地保留或存儲。根據任何適用的法律條例,本公司可能根據一種或多種上述的目的需要向香港境內或境外的第三方透露閣下提供/披露的個人資料。閣下提供的個人資料可能會與以下香港境內或境外人士分享:-

1. 任何利寶互助保險集團公司,或任何其他從事保險或再保險業務有關的公司,或中介人;
2. 任何為本公司業務操作提供行政、電訊、電腦、付款、銀行或其他服務的代理人、承包商、銀行或第三方服務供應商;
3. 第三方服務供應商包括法律顧問、調查員、公証行、再保險公司、醫療和康復顧問、緊急救援公司、網絡醫生集團、醫療意見顧問、測量師、專家、維修人員、會計師和數據處理員;
4. 信貸資料服務機構,在違約情況下,任何債務追收機構或辦理索償理賠或調查服務公司;
5. 本公司或任何聯營公司在遵守由政府、監管機構或其他當權者推行的法規、守則或指引及履行法律責任時需要向其披露之任何人士;
6. 根據司法管轄權的法院命令受權之任何人士;
7. 利寶互助保險集團公司的實質或建議受讓人或利寶互助保險集團公司與保單持有人相關權利的承讓人;
8. 利寶互助保險集團公司旗下的公司;
9. 為客戶盡職調查或打擊清洗黑錢的篩選之風險智能供應商;
10. 如保客戶沒有「選擇退出」的要求,與本公司保持業務轉介或其他安排上之其他銀行/金融機構、商業或慈善組織作為直銷通訊用途;及
11. 第三方營銷服務供應商和保險中介機構作為直銷通訊用途。

查閱及更正個人資料

根據條例的規定,所有保單持有人可聯絡本公司之個人資料私隱主任查詢、更正和/或更改自己的個人資料;

利寶國際保險有限公司,香港鰂魚涌蒲蘭路25號,柏克大廈13樓

根據條例的規定,本公司在處理個人資料查閱申請時可向客戶收取合理的費用。

如中、英文版本有任何歧義或不相符合之處,概以英文版本為準。

Declaration 聲明

I hereby declare and agree that 本人謹此聲明及同意:

1. The Information and answers given in **Pages 1** are true to the best of my knowledge and belief and I have not withheld information likely to affect the acceptance of this application;

本人於**第一頁**中所提供的資料及填報的內容就本人所知及所信均屬真實無訛。本人並無隱瞞任何資料致使可能影響本申請會否獲得接納;

2. This application and declaration shall be the basis of the insurance contract between me and Liberty International Insurance Ltd. I further agree to accept Liberty's Policy terms and conditions, exclusions and conditions to be expressed therein, endorsed thereon or attached thereto.

本投保申請書將會作為我與利寶國際保險有限公司訂立保險契約之依據。我亦接受利寶保單之條款,及所附之除外責任和背書。

I further confirm my agreement to all sections in this application form including **Personal Information Collection Statement (PICS)**.

本人更確認同意本申請書內之所有部分,包括**個人資料收集聲明**。

Date 日期:

DD日 MM月 YY年

X
Applicant's Signature 投保人簽署