

Beneficiary Designation Form 受益人申報表

Part A - Insurance Scheme Details 甲部 - 保單資料

Name of Policyholder (Name of Employer) 保單持有人名稱 (僱主名稱)	Policy No. 保單編號
Full name of Insured Member 受保人姓名	Hong Kong I.D. Card No. 香港身份證號碼

Part B - Beneficiary Designation 乙部 - 受益人申報

I, the Insured Member of the above Policy [issued by Liberty International Insurance Ltd. ("Company")] hereby revoke all previous beneficiary designations (if any) and designate the following persons to be the new beneficiary(ies) for the death benefits under the above Policy.

本人為上述保險單之受保人(由利寶國際保險有限公司簽發)謹此撤銷過去之受益人分配(如適用)並指定以下人仕為本人之保險受益人

Name of Beneficiary 受益人名稱	% 百分比	H.K.I.D. Card No 香港身份證號碼	Relationship 與被保人關係
_____	()	_____	_____
_____	()	_____	_____
_____	()	_____	_____
_____	()	_____	_____
_____	()	_____	_____

Part C - Personal Data Collection Statement 丙部 - 個人資料須知聲明

Liberty International Insurance Limited (referred to hereinafter as the "Company") recognizes its responsibilities in relation to the collection, holding, processing, use and/or transfer of personal data under the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance").

利寶國際保險有限公司(以下簡稱「本公司」)根據「個人資料(私隱)條例」(香港法例第486章)(以下簡稱「條例」)就收集、持有、處理、使用和/或轉移個人資料承擔有關責任。

Purpose 目的

The personal data of customers (including but not limited to policy owners, insureds and beneficiaries) collected or held by the Company may be used, stored, processed, transferred or disclosed or shared for the following obligatory purposes :-

本公司所收集或持有的客戶個人資料(包括但不限於保單持有人,受保人及受益人),可能會使用、存儲、處理、轉移、或披露或分享致以下各強制性的目的:-

- Processing and determining insurance applications, insurance claims and providing ongoing insurance services;
處理和確定保險申請書、理賠,及持續提供保險服務;
- Processing requests for payment and for direct debit authorization;
處理付款事宜和直接付款授權書;
- Managing, investigating and analyzing any claim, action and/or proceedings brought against the customers, and to exercise the Company's rights as more particularly defined in applicable policy wording, including but not limited to subrogation rights;
管理、調查和分析任何索償事宜、訴訟和/或針對客戶的訴訟,以及行使本公司根據保險條款賦予的權利,包括但不限於代位權;
- Compiling statistics or using for accounting purposes;
從事統計資料或用於會計事務;
- Conducting research, insurance surveys and analysis for the purpose of product design and development;
從事研究、保險調查及開發產品和設計之分析;
- Meeting disclosure requirements of any local or foreign law, regulations, codes or guidelines binding on the Company, its parent and affiliated companies ("Liberty Mutual Group of Companies")
履行任何對本公司、母公司和附屬公司(「利寶互助保險集團公司」)具有約束力的本地或海外法律、法規、守則或指引之披露要求;
- Complying with the legitimate requests or orders of the courts of Hong Kong Special Administrative Region and regulators including but not limited to the Insurance Authority, Hong Kong Federation of Insurers, auditors, governmental bodies and governmental-related establishments binding the Liberty Mutual Group of Companies;
遵守香港特別行政區的法院命令和包括但不限於保監處,香港保險業聯會,核數師,政府機構和政府成立之相關監管機構對利寶互助保險集團公司具有約束力的合法要求;
- Enabling an actual or proposed assignee of the Company to evaluate the transaction intended to be the subject of the assignment;
協助本公司的實質或建議受讓人評估有關之轉讓交易;
- Conducting identity and/or credit checks and/or debt collection;
從事核實身份和/或信貸審查和/或追收債務;
- Conducting medical or health reference checks for relevant insurance products; and
為相關保險產品進行具參考用途之醫療或健康調查;及
- Facilitating the Company's authorized service providers to provide services to the Company and/or customers for the above purposes
協助本公司所授權之服務供應商向本公司和/或客戶提供上述目的之服務;

Part C Continue 丙部 續

Please note that if you do not provide us with your personal data, we may not be able to issue your policy, process claims or provide insurance products or services to you or process your request.

如閣下不向我們提供個人資料，我們未必能夠簽訂保單、處理索償、提供保險產品、服務或處理您的要求。

Transfer of personal data 個人資料之轉移

Your personal data held by the Company will be kept confidential but may be shared with the following parties, within or outside of Hong Kong :-

本公司所持有的個人資料將予以保密，但可能會與以下香港境內或境外人士分享：-

1. Any Liberty Mutual Group of Companies, or any other company carrying on insurance or reinsurance related business, or an intermediary; 任何利寶互助保險集團公司，或任何其他從事與保險或再保險業務有關的公司，或中介人；
2. Any agent, contractor, banker or third party service provider who provides administrative, telecommunications, computer, payment, banking or other services to the Company in connection with the operation of its business; 任何為本公司業務操作提供行政、電訊、電腦、付款、銀行或其他服務的代理人、承包商、銀行或第三方服務供應商；
3. Third party service providers including legal advisors, investigators, loss adjusters, reinsurers, medical and rehabilitation consultants, emergency assistance companies, medical doctor panel groups, medical advisory consultants, surveyors, specialists, repairers, accountants and data processors; 第三方服務供應商包括法律顧問、調查員、公証行、再保險公司、醫療和康復顧問、緊急救援公司、網絡醫生集團、醫療意見顧問、測量師、專家、維修人員、會計師和數據處理員；
4. Credit reference agencies, and in the event of default, any debt collection agencies or companies carrying on claim or investigation services; 信貸資料服務機構，在違約情況下，任何債務追收機構或辦理索償理賠或調查服務公司；
5. Any person to whom the Company is under an obligation to make disclosure under the requirements of any law binding on the Company or any of its associated companies for the purposes of any regulations, codes or guidelines issued by governmental, regulatory or other authorities with which the Company or any of its associated companies are expected to comply; 本公司或任何聯營公司在遵守由政府、監管機構或其他當權者推行的法規、守則或指引及履行法律責任時需要向其披露之任何人士；
6. Any person pursuant to any order of a court of competent jurisdiction; 根據有司法管轄權的法院命令受權之任何人士；
7. Any actual or proposed assignee of the Liberty Mutual Group of Companies or transferee of the Liberty Mutual Group of Companies' rights in respect of the policy 利寶互助保險集團公司的實質或建議受讓人或利寶互助保險集團公司與保單持有人相關權利的承讓人；
8. Companies within the Liberty Mutual Group of Companies; 利寶互助保險集團公司旗下的公司；
9. Providers of risk intelligence for the purpose of customer due diligence or anti-money laundering screening; 為客戶盡職調查或打擊清洗黑錢的篩選之風險智能供應商；
10. Other banking/financial institutions, commercial or charitable organizations with whom the Company maintains business referral or other arrangements for marketing communication if "no objection" is provided; and 如保客戶沒有“選擇退出”的要求，與本公司保持業務轉介或其他安排上之其他銀行金融機構、商業或慈善組織作為直銷通訊用途；及
11. Third party marketing service providers and insurance intermediaries for marketing communication if "no objection" is provided. 第三方營銷服務供應商和保險中介機構作為直銷通訊用途。

Access and correction of personal data 查閱及更正個人資料

According to the Ordinance, all policyholders have the right to of access to, correct and/or change any of their own personal data held by the Company by contacting the Company's Personal Data Privacy Officer at:

根據條例的規定，所有保單持有人可聯絡本公司之個人資料私隱主任查閱、更正和/或更改自己的個人資料：

Liberty International Insurance Limited, 13/F, Berkshire House, 25 Westlands Road, Quarry Bay, Hong Kong
利寶國際保險有限公司，香港鯉魚涌華蘭路25號，栢克大廈13樓

In accordance with the Ordinance, a reasonable fee may be charged by the Company for the processing of any data access request.

根據條例的規定，本公司在處理個人資料查閱申請時可向客戶收取合理的費用。

Part D - Declaration and Authorization 丁部 - 聲明及授權書

I declare that the above statements and answers made by me are true and complete to the best of my knowledge.

本人聲明上述一切陳述及問題所提供之答案均為本人所知所信之全部，並確實無訛。

I hereby authorize any employer, physician, hospital, insurance company or other organization or person who has any record or knowledge with reference to the accident, or the health and medical history of the patient, to give such information to Liberty International Insurance Limited. A photocopy of this authorization will be as valid as the 本人謹此授權任何僱主、註冊醫生/醫師、醫院、保險公司、或其他組織、機構或人士，凡知道或持有任何有關與病者相關的意外、或及健康及醫療紀錄者，均可將該等資料提供給利寶國際保險有限公司。本授權書的影印本與正本均有同等效力。

Signed by:

簽署

Signed by:

簽署

Witness 見證人

Insured Member 受保人

Witness Full Name in Block Letter 見證人姓名 (請用正楷填寫)

Date

日期

Month 月 Day 日 Year 年

Date

日期

Month 月 Day 日 Year 年